

Nifty Futures	Level 1	Level 2	Level 3
Resistance	17,230	17,350	17,450
Support	17,070	16,980	16,900

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	17,166.9	183.7	1.1
Nifty Future (Dec)	17,235.0	201.4	1.1
Nifty Future (Jan)	17,287.0	196.5	1.1
Nifty Bank	36,364.9	669.6	1.9
Nifty 100	17,444.4	174.2	1.0
Nifty 500	14,784.7	136.4	0.9
NIFTY MIDCAP 100	29,955.7	305.1	1.0

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	57,684.8	619.9	1.1
BSE-100	17,494.0	174.9	1.0
BSE-200	7,458.2	72.4	1.0
BSE-500	6,737.3	60.1	0.9
Mid Cap	24,934.7	247.1	1.0
Small Cap	28,013.8	76.5	0.3

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	41,496.3	717.2	1.8
CAPITAL GOODS	27,160.0	267.2	1.0
REALTY	3,829.6	29.7	0.8
POWER	3,482.4	25.8	0.8
OIL & GAS	17,595.7	93.2	0.5
METAL	18,654.9	437.1	2.4
CD	42,881.4	-219.1	-0.5
AUTO	24,342.5	353.4	1.5
TECK	15,468.2	101.7	0.7
IT	34,628.9	246.8	0.7
FMCG	13,716.0	26.7	0.2
HEALTHCARE	25,136.0	-365.7	-1.4
VIX	19.4	-1.7	-8.1

Exchange	Advance	Decline	Unchg
BSE	1,827.0	1,431.0	134.0
NSE	1,209.0	853.0	74.0

Volume	Rs (in cr)	% Chg
NSE Cash	58,668.35	-50%
BSE Cash	5,394.09	20%
NSE F&O	7618989.89	-6%

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	8,588.5	11,354.3	-2,765.8
DII	6,651.9	3,184.9	3,467.0

## Intraday Nifty Outlook

Index opened with gap up and remained strong throughout the day closing session near days high with decent gains. Going ahead index has an immediate support around 17070-16980-16900. On the other hand immediate resistance is seen at 17230, sustenance above the same will open the way for 17350-17450

## Corporate News

### Twitter's Parag Agrawal joins club of Indian-origin execs at global giants

With his elevation as the CEO of Twitter, Parag Agrawal, in whom co-founder of the microblogging giant Jack Dorsey has bone-deep trust, joins the growing power club of Indian-origin executives helming US-based global multinationals. Twitter's outgoing CEO Dorsey announced on Monday that 37-year old Agrawal, an IIT Mumbai and Stanford University alumnus, will be the company's new chief executive as he stepped down after 16 years at the company that he co-founded and helmed. There's a lot of talk about the importance of a company being 'founder-led.'

(Source: Livemint)

### Pee Safe plans to launch more than 50 retail outlets over next 12 months

Hygiene and wellness brand Pee Safe on Monday said it aims to open more than 50 retail outlets across the country over the next 12 months. The company has set up its first company-owned offline retail outlet in Gurugram. Pee Safe's products are currently available in modern trade, general stores, airports, and organised stores across more than 150 cities, a statement said. The stores being planned will be franchise-owned brand exclusive stores (FOFO) and the time frame is 12 months, it said.

(Source: Livemint)

### Air India pilots warn of industrial action if pay cut not restored

Air India pilot unions on Monday warned of industrial action if the management fails to restore pay cut in three days. "If we do not see issues related to an illegal pay cut of 55 per cent and the plethora of longstanding disinvestment issues addressed within three days we will have no choice but to seek justice through industrial action," Indian Commercial Pilots Association and Indian Pilots Guild wrote in a letter to the airline management. It would still be prudent to resolve the burning issues before it's too late, the letter added.

(Source: Livemint)

## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
INDUSINDBK	933.7	50.7	5.7
JSWSTEEL	637.2	28.8	4.7
AXISBANK	679.6	23.9	3.7
TATAMOTORS	475.3	16.7	3.6
ADANI PORTS	708.0	24.1	3.5

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
CIPLA	928.1	-43.1	-4.4
DIVISLAB	4,752.2	-126.6	-2.5
ULTRACEMCO	7,322.6	-111.1	-1.5
DRREDDY	4,606.3	-69.5	-1.4
SUNPHARMA	745.3	-8.2	-1.0

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	4,513.0	-54.0	-1.2%
Dow 30	34,022.0	-461.7	-1.3%
Nasdaq	15,254.1	-283.6	-1.8%
FTSE 100	7,168.7	109.2	1.6%
DAX	15,472.7	372.5	2.5%
CAC 40	6,881.9	160.7	2.4%
Nikkei 225	27,788.5	-147.1	-0.5%
Hang Seng	23,722.9	64.0	0.3%

ADR	Close	Pts. Chg	% Chg
HDFC Bank	66.3	0.8	1.3
ICICI Bank	18.5	0.1	0.3
Infosys	22.4	-0.1	-0.6
Tata Motors	31.3	0.7	2.4
Wipro	8.4	-0.1	-1.3

Currencies	Close	Pts. Chg	% Chg
Dollar Index	95.9	0.0	0.0%
USD/INR	75.3	0.0	0.0%
EURO/INR	85.0	0.1	0.1%
USD/YEN	113.0	-0.3	-0.2%

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	47,783.0	177.0	-0.3%
Silver (spot) Rs	60,772.0	-874.0	-1.4%
Crude (Brent) \$	69.3	0.4	0.7%
Crude (WTI) \$	66.0	0.4	-0.7%

## Economy

## Net direct tax revenue rises 68% to Rs 6.92 trillion till Nov 23

The net direct tax collection grew nearly 68 per cent during April 1 to November 23 to more than Rs 6.92 lakh crore (Rs 6.92 trillion), Minister of State for Finance Pankaj Chaudhary said on Monday. "The Net Direct Tax Collection figures for the FY- 2021-22 as on 23.11.2021 are at Rs 6,92,833.6 crores showing a growth of 67.93 per cent and 27.29 per cent over the net collection figures for the corresponding period FY2020-21 and FY 2019-20," he said in a written reply in the Lok Sabha. The net collection between April 1 - November 23 in 2020-21 and 2019-20 fiscals was over Rs 4.12 lakh crore and over Rs 5.44 lakh crore respectively.

(Source: Livemint)

## International News

## 400 years later: Barbados bids adieu to UK Queen to become a republic

Barbados stopped pledging allegiance to Queen Elizabeth II on Tuesday and forged a new republic, severing its last remaining colonial bonds nearly 400 years after the first English ships arrived at the Caribbean island. Several leaders and dignitaries, including Prince Charles, attended the ceremony at a popular square where the statue of a well-known British lord was removed last year. "We the people must give Republic Barbados its spirit and its substance," said President Sandra Mason, the island's first president. Elizabeth II is still queen of 15 other realms, including the United Kingdom, Australia, Canada and Jamaica.

(Source: Livemint)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				



## Morning Wealth

## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
29--November-2021 RESULTS--  Economic Indicators--          US--	30--November-2021 RESULTS--  Economic Indicators--          US--	1--December-2021 RESULTS--  Economic Indicators--          US--	2--December-2021 RESULTS--  Economic Indicators--          US--	3--December-2021 RESULTS--  Economic Indicators--          US--
6--December-2021 RESULTS--  Economic Indicators--          US--	7--December-2021 RESULTS--  Economic Indicators--          US--	8--December-2021 RESULTS--  Economic Indicators--          US--	9--December-2021 RESULTS--  Economic Indicators--          US--	10--December-2021 RESULTS--  Economic Indicators--          US--
13--December-2021 RESULTS--  Economic Indicators--          US--	14--December-2021 RESULTS--  Economic Indicators--          US--	15--December-2021 RESULTS--  Economic Indicators--          US--	16--December-2021 RESULTS--  Economic Indicators--          US--	17--December-2021 RESULTS--  Economic Indicators--          US--

(Source: Investing.com and BSE)



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